

Tree House Education & Accessories Ltd.

Corporate Office:
301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:
702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259



December 15, 2014

To,

BSE Limited.

PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai-400 001

**National Stock Exchange of MCX Stock Exchan
India Ltd.**

Exchange Plaza, Plot no. C/1, G Suren Road, Andher
Block, BKC, Bandra (E), Mumbai - Mumbai - 400 093
400 051

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of Rs. 10 each (the "Equity Shares") by Tree House Education & Accessories Limited (the "Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Ref.: Scrip Code: 533540 / Symbol: TREEHOUSE

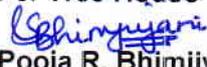
1. This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company, at its meeting held on November 14, 2014 and the approval of the shareholders of the Company by way of a special resolution dated December 11, 2014 for the QIP, the Capital Raising Committee (QIP Committee) of the Company has, at its meeting held today i.e. December 15, 2014, inter alia, passed resolutions in connection with the following:
 - (i) approving and adopting the preliminary placement document dated December 15, 2014, in connection with the QIP, (the "Preliminary Placement Document"); and
 - (ii) authorizing the opening of the QIP on December 15, 2014.
2. We further wish to inform you that the 'Relevant Date' for this purpose, in terms of Regulation 81(c)(i) of the SEBI Regulations, is December 15, 2014 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is Rs.455.58 per Equity Share. The Company may at its discretion offer a discount of up to 5% on the floor price in the QIP.

We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking You,

Yours faithfully,

For Tree House Education & Accessories Limited


Pooja R. Bhimjiyani
Company Secretary

